HUMAN CYSTIC ECHINOCOCCOSIS: EVALUATION OF POST-TREATMENT SEROLOGIC FOLLOW-UP BY IgG SUBCLASS ANTIBODY DETECTION

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Abstract. Assessment of post-treatment disease activity among patients with cystic echinococcosis (CE) is insensitive using detection of CE-specific total IgG antibody. This study investigated whether serum concentrations of CE-specific IgG subclasses 1–4 correlate better with disease activity than total IgG. We studied a cohort of patients (n = 28) with symptomatic CE treated with anthelminthic drugs and surgery and who were followed up clinically and radiologically for a mean of 5.6 years (range = 3–12 years). Serial archived sera collected during follow-up were retrospectively analyzed by enzyme-linked immunosorbent assays using crude horse hydatid cyst fluid as antigen. Changes in concentrations of antibodies were correlated with clinical and radiologic outcome. At diagnosis, concentrations of CE-specific total IgG, IgG1, and IgG2 antibodies were significantly elevated in a greater proportion of patients compared with IgG3 and IgG4 antibodies. During post-treatment follow up, the IgG2 antibody response provided the best correlate of disease activity.

INTRODUCTION

Cystic echinococcosis (CE) is caused by infection with the larval stage (hydatid) of the cestode Echinococcus granulosus and is one of the world’s major zoonotic infections.1 Humans acquire infection by accidental ingestion of E. granulosus eggs voided in the feces of infected dogs and the disease is common in parts of the world where there is close contact between the intermediate and definitive hosts, usually sheep and dogs, respectively.2 Cystic echinococcosis in humans usually presents with symptoms associated with the presence of fluid-filled cysts in the liver, lungs, or other viscera, and diagnosis is usually established by a combination of radiology and serology.3 Treatment modalities for CE include chemotherapy and surgery.2 Although surgery still remains the most common approach to treatment of CE throughout the world, long-term albendazole therapy has significant efficacy in approximately 70% of the cases.4 Albendazole is active against both cyst germinal membrane and protoscolices in animal models,5,6 praziquantel is protoscolicial and may act synergistically with albendazole.7,8 However, the optimum duration and dosages of these drugs and their use in relation to surgical intervention have not been definitively determined. This is partly because CE is a chronic disease in which changes in disease activity and treatment effect are difficult to measure. As a result, no standardized approach to treatment has emerged.

Longitudinal assessments of hydatid cyst viability are commonly made using serial radiology with or without serial serology. However, there is no test for cure and follow-up surveillance is therefore required for many years. At the Hospital for Tropical Diseases (HTD) in London, an enzyme-linked immunosorbent assay (ELISA) measuring CE-specific total IgG is the main serologic test used for diagnosis and follow-up. However, our experience with this test is that although there may be a gradual decrease in optical density (OD) over time following treatment, the test result rarely becomes negative even after many years, even in those whose disease is apparently cured. Similarly, serial radiology is often unreliable in establishing parasitologic cure; cysts killed by chemotherapy may persist and post-operative defects cannot always be distinguished from viable cysts.

Previous studies have reported that IgG subclasses 1–4 are differentially expressed in patients with chronic helminthic infections.5–11 Similarly, cross-sectional studies of patients with CE using an ELISA incorporating partially purified hydatid cyst fluid antigen B have found a predominance of IgG1 and IgG4 expression in serum.12–15 Moreover, serum concentrations of IgG4 are greater in patients with symptomatic CE compared with those with asymptomatic disease.15 It has therefore been suggested that IgG subclass measurements may provide a more sensitive index of disease activity than CE-specific total IgG.

Patients at HTD with symptomatic CE are treated and followed-up for many years with detailed longitudinal monitoring of clinical, radiologic, and serologic parameters. In this study, we aimed to conduct a retrospective longitudinal analysis of IgG subclass expression in patients with treated CE to determine whether serum concentrations of these subclass antibodies provide a better correlate of CE activity compared with CE-specific total IgG.

PATIENTS AND METHODS

Patients. A retrospective study of patients with CE was conducted at HTD after approval from the University College London Hospitals Committee on the Ethics for Human Research. A clinical database cross-checked with laboratory records was used to identify patients with diagnoses of symptomatic CE between 1990 and 2000. Serial serum samples obtained from these patients at the time of diagnosis and during out-patient follow-up had been stored at −20°C. Serologic and radiologic assessments of clinically quiescent CE were made at least annually and often more frequently. Patients were included in this study if the case definition for CE was fulfilled and if sera had been stored at the time of initial diagnosis of active disease and at two or more follow-up time points. There was no selection of cases based upon previous serologic information. Using patient clinical records, we recorded the following data: demographic details, anatomic locations of cysts, clinical complications, results of radiologic investigations, details of surgical procedures, anthelminthic treatment, and histopathology of surgically resected specimens. The clinical and radiologic follow-up records of each patient were reviewed by two investigators (SDL and PLC). Before the serologic results of this study were known, patients
were categorized as having cured or inactive disease and episodes of relapse were also identified. Archived sera from patients who had been investigated for possible CE but who had been found to have a different pathology were used as negative controls.

**Treatment.** The combined medical and surgical approach to treatment of CE at this institution has been previously reported. Where possible, patients receive albendazole, 400 mg twice a day for ≥ 3 months, combined with praziquantel, 40 mg/kg/day for two weeks prior to surgical intervention. A minority of patients in this series were treated by medical means alone, using repeated courses of albendazole in combination with a single course of praziquantel. The most common surgical procedure performed was cystectomy using a freezing cone to prevent intra-operative spillage of cyst contents. Two patients were treated surgically by the puncture, aspiration, injection, reaspiration (PAIR) procedure.

**Definitions.**

**Cases.** Cases of CE were defined as patients with 1) histologically confirmed CE or 2) radiologic imaging results consistent with CE and positive serology.

**Cure.** A patient with CE was defined as having cured disease if the following three criteria were fulfilled: 1) complete surgical resection of all cyst material without spillage of cyst contents; 2) treatment with albendazole, 400 mg twice a day for ≥ 3 months plus praziquantel, 40 mg/kg/day for two weeks; and 3) no clinical or radiologic evidence of recurrence during ≥ 3 years of follow-up.

**Inactive.** A patient with CE was defined as having inactive disease if the following three criteria were fulfilled: 1) surgical resection was not performed, was incomplete, or was associated with intra-operative spillage; 2) anthelmintic treatment with albendazole, 400 mg twice a day for ≥ 3 months plus praziquantel, 40 mg/kg/day for two weeks; and 3) there was no clinical or radiologic evidence of cyst activity or recurrence during ≥ 3 years of follow-up.

**Relapse.** Relapsed CE was defined as a recurrence of active CE following a period of quiescent disease as shown by the radiologic enlargement of existing cysts and/or the development of new daughter cysts.

**Serology.** At HTD, an ELISA incorporating crude *E. granulosus* horse hydatid cyst fluid antigen is the main serologic test routinely used to measure total CE-specific IgG antibody. Using cyst material from a horse rather than from a human overcomes the problem of reduced ELISA specificity due to contamination with human antigens. This assay has a sensitivity of approximately 90% and a specificity of approximately 96% in detecting hepatic CE among the selected patient population at HTD (Chiodini PL, unpublished data). Suspected cases with borderline positivity may be further tested with an immunoblot. Complement fixation tests were also identified. Archived sera from patients with CE at HTD (Chiodini PL, unpublished data) were used as negative controls. The wells were then blocked with 3% non-fat milk in PBS-Tween for 60 minutes at room temperature. For the assays for total IgG, IgG1, IgG2, IgG3, and IgG4, patient sera were diluted in PBS-Tween 1:500, 1:2,000, 1:1,000, and 1:500, respectively. Diluted sera were incubated in duplicate wells of the microtiter plate for 90 minutes at 30°C and the plates were then washed four times with PBS-Tween. The different assays were then carried out as follows.

**Total IgG assay.** Rabbit anti-human horseradish peroxidase-conjugated IgG (Dako, Ely, Cambridgeshire, United Kingdom) diluted 1:4,000 in PBS-Tween was added to each well and the plate was incubated for 90 minutes at 30°C. The plate was then washed four times with PBS-Tween. A substrate solution of 4 mg/ml of o-phenylenediamine dihydrochloride (Sigma, St. Louis, MO) plus 0.005% hydrogen peroxide was added and incubated at room temperature for 15–20 minutes. Color development was stopped with 2.5M sulfuric acid (30 μL) and absorbance values (ODs) were measured at 0.940 nm with an ELISA plate reader.

**IgG subclass assays.** For the IgG subclass assays, monoclonal mouse anti-human IgG1, IgG2, IgG3, and IgG4 (Sigma) diluted 1:500, 1:2,500, 1:1,000 and 1:2,500, respectively, was added to each well. The plates were then incubated for 90 minutes at 30°C and washed four times with PBS-Tween. Peroxidase-conjugated goat anti-mouse Fc-specific IgG (Sigma) was used as the secondary antibody and was diluted 1:24,000, 1:10,000, 1:4,000, and 1:24,000 in PBS-Tween for the IgG1, IgG2, IgG3, and IgG4 assays, respectively. Plates were incubated for 60 minutes at 30°C and the microtiter plate was then washed four times with PBS-Tween. Substrate solution was then added and the plate was developed and read as described for the total IgG assay.

**Western blots.** Crude *E. granulosus* antigen from horse hydatid cyst fluid was separated alongside molecular weight markers using polyacrylamide gel electrophoresis according to standard procedures. The 12% acrylamide resolving gel was overlaid with a 5% stacking gel. The separated antigens were transferred onto a nitrocellulose (NC) membrane (Hybond-P; Amersham Pharmacia Biotech, Little Chalfont, Bucks, United Kingdom) using a Semi-Phor semi-dry transfer unit (Hoefer Scientific Instruments, San Francisco, CA). Before immunodetection, the NC membrane was blocked with 3% non-fat milk in 50 mM PBS (Blotto). The NC membrane was washed three times with 50 mM PBS, 0.05% Tween, cut into strips approximately 4 mm wide, and placed in a multichannel plastic tray. One milliliter of a diluted serum (1:50 in Blotto) was applied to each NC strip and incubated for one hour at room temperature. The blots were then washed three times with PBS, 0.05% Tween, and goat anti-human IgG conjugated with horseradish peroxidase diluted 1:500 in Blotto was added to each NC strip and incubated for one hour at room temperature. The strips were washed again. Color development of the bands was achieved by incubating each NC strip for 30 minutes with chloronapthol (3% 4-chloro-1-naphthol in absolute alcohol) diluted 1:100 in 50 mM Tris-HCl, pH 7.6, 0.03% hydrogen peroxide. The reaction was terminated by dilution of the substrate in a large volume of distilled water.

**Data analysis.** An OD at diagnosis ≥ 0.25 was taken as the cut-off above which an assay might potentially provide useful...
Mean ± SD ELISA OD values of total *Echinococcus* antibody levels measured by an enzyme-linked immunosorbent assay in serum samples from patients with active symptomatic cystic echinococcosis (CE) (n = 28) and controls (Con) who did not have CE (n = 20). The graph shows the optical density (O.D.) values for each sample analyzed. Mean OD values in the CE groups are indicated by the horizontal bars. Mean OD values in the CE groups are indicated by the horizontal bars. Mean OD values in the CE groups are indicated by the horizontal bars. Mean OD values in the CE groups are indicated by the horizontal bars.

The graph shows the optical density (O.D.) values for each sample analyzed. Mean OD values in the CE groups are indicated by the horizontal bars.

Mean ± SD ELISA OD values of total *Echinococcus*-specific IgG and IgG subclass antibodies in patients with cystic echinococcosis (n = 15) at diagnosis and following cure.

<table>
<thead>
<tr>
<th></th>
<th>Peak OD</th>
<th>Cured OD</th>
<th>ΔOD†</th>
<th>No. Δ OD ≥ 0.2</th>
<th>No. Δ OD ≥ 0.5</th>
</tr>
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<tbody>
<tr>
<td>Total IgG</td>
<td>0.974 ± 0.134</td>
<td>0.442 ± 0.213</td>
<td>0.532 ± 0.166</td>
<td>15</td>
<td>7</td>
</tr>
<tr>
<td>IgG1</td>
<td>0.886 ± 0.254</td>
<td>0.265 ± 0.213</td>
<td>0.638 ± 0.215</td>
<td>15</td>
<td>11</td>
</tr>
<tr>
<td>IgG2</td>
<td>1.123 ± 0.564</td>
<td>0.354 ± 0.201</td>
<td>0.772 ± 0.453</td>
<td>13</td>
<td>12</td>
</tr>
<tr>
<td>IgG3</td>
<td>0.211 ± 0.212</td>
<td>0.059 ± 0.067</td>
<td>0.148 ± 0.172</td>
<td>5</td>
<td>1</td>
</tr>
<tr>
<td>IgG4</td>
<td>0.449 ± 0.412</td>
<td>0.080 ± 0.412</td>
<td>0.418 ± 0.34</td>
<td>8</td>
<td>7</td>
</tr>
</tbody>
</table>

* The mean post-treatment decrease in OD (ΔOD) and the number of patients with a post-treatment decrease in OD ≥ 0.2 (No. Δ OD ≥ 0.2) and ≥0.5 (No. Δ OD ≥ 0.5) are given. ELISA = enzyme-linked immunosorbent assay; OD = optical density.

† By t-test. Total IgG vs IgG1 (P = 0.110). Total IgG vs IgG2 (P = 0.041).
Serology in patients with inactive CE. The patients with inactive CE (n = 11) were followed-up for a mean ± SD of 5.5 ± 2.6 years. The mean OD obtained with each of the five different ELISAs decreased following treatment (Table 2); decreases from the peak value were statistically significant for all assays except for the IgG3 ELISA. The greatest decrease in mean OD was seen with the IgG2 ELISA and a decrease ≥ 0.2 or ≥ 0.5 occurred in a greater proportion of patients tested with this assay compared with the others (Table 2). The mean ΔODs in the inactive group were far smaller than those in the cured group with the IgG1 (P < 0.001) and the total IgG (P < 0.001) assays. In contrast, the decrease in OD with the IgG2 assay was of similar magnitude when the cured and inactive groups were compared (P = 0.130).

Serology and relapsed CE. Relapse of CE occurred in two patients during follow-up (Figure 3). Relapse of disease in patient H2 was accompanied by a substantial increase in CE-specific total IgG, IgG1, and IgG2. However, relapse of disease in patient H3 was accompanied by a marked increase in OD only with the IgG2 ELISA; the ODs of the total IgG and IgG1 remained < 0.4.

Western blots. Having demonstrated that the IgG2 antibody response appeared to correlate better with CE activity compared with the other subclasses, we made an attempt to determine the predominant parasite antigen recognized by IgG2 subclass antibodies. Eight serum samples were selected from patient H2 at time points when the patient’s disease was diagnosed, post-treatment, during active relapse, and when disease was again inactive (Figure 3). Western blots to detect CE-specific total IgG in the serum at the time of diagnosis of CE showed multiple bands of approximately 110–120, 38, 24, 16, and 8 kD. In contrast, the blots to detect IgG2 showed a dominant 8-kD band and weak bands of 38 and 100–120 kD. Following treatment, these bands in the IgG2 blots were barely visible but reappeared with a dominant 8-kD band during the patient’s disease relapse. Thus, we demonstrated for patient H2 that CE-specific IgG2 antibodies predominantly bound to the 8-kD subunit of E. granulosus antigen B at diagnosis and during disease relapse.

DISCUSSION

This study provides a longitudinal assessment of changes in Echinococcus-specific total IgG and IgG subclass antibody responses in patients with CE receiving treatment for symptomatic disease. The detailed clinical, radiologic, and serologic follow-up of these patients longitudinally over a 3–12-year period provided the opportunity to correlate IgG subclass antibody responses with treatment outcome, whereas previous studies have been cross-sectional in design. We found that at diagnosis the ELISA OD was significantly elevated in a greater proportion of patients with the total IgG, IgG1, and IgG2 assays compared with the IgG3 and IgG4 assays. Importantly, serum concentrations of CE-specific IgG2 correlated most strongly with clinical outcome.

In the present study, an ELISA was used that incorporated crude E. granulosus hydatid cyst fluid rather than purified antigen (antigen B or antigen 5) as used in previous studies. Our rationale was that the broad diversity of antigens present in crude hydatid cyst fluid might enhance detection of subclass antibodies with different antigen specificities. Despite using crude hydatid cyst fluid in the ELISAs, background OD values among the negative controls were low. Furthermore, a wide range of ODs was observed in all four assays used and were in general higher than those generated in assays incorporating purified antigen B. Although some previous studies found a predominance of IgG1 and/or IgG4 antibody responses in patients with symptomatic CE at diagnosis, our data agree with those of Ramzy and others, who using crude hydatid cyst fluid as antigen, found that ELISAs for total IgG, IgG1, and IgG2 antibodies were the most sensitive. In the present study, low IgG3- and IgG4-specific antibody levels in a significant proportion of patients with CE at diagnosis effectively excluded these antibody subclasses as useful serologic markers for post-treatment follow-up.

Although there is no definitive test of cure among patients treated for symptomatic advanced CE, we believe that our case definition provided a very high likelihood of cure. These data confirm our previous clinical experience that detection of CE-specific total IgG antibody levels, while providing the basis for a sensitive diagnostic test, are unhelpful in serologic follow-up in a significant proportion of patients with CE. In contrast, in the present study, the broad dynamic range of serum IgG2 antibody concentrations and the correlation with treatment response and with relapse suggest that serum CE-specific IgG2 antibody concentrations may provide a useful index of post-treatment disease activity.

Eleven of the patients with CE were classified as having inactive disease because they were treated by medical means alone or because it was not possible to remove all cysts in some patients with extensive disease. However, all received chemotherapy and showed a clinical and radiologic response to treatment without relapse over many years of follow-up. It is likely that many of these patients were actually cured of their disease. The presence of residual dead cyst material may have provided an ongoing antigenic stimulus to antibody production and, in keeping with this, the post-treatment changes in antibody levels (ΔODs) for patients classified as having inactive disease were in general smaller than those with cured disease (Tables 1 and 2). The notable exception to this was the IgG2 assay, which showed similar post-treatment ΔODs in both cured and inactive disease groups. It is possible that IgG2 concentrations may correlate more closely with cyst viability and may be independent of the presence of persistent dead cyst material. More prolonged follow-up of this cohort of patients will establish whether indeed this is the case.

In clinical practice, early detection of relapse of CE may be difficult. In patient H2, a marked increase in concentrations of total IgG, IgG1, and IgG2 antibodies all correlated with disease relapse (Figure 3). In contrast, it was striking that specific IgG2 was the only serologic correlate of disease relapse in patient H31 (Figure 3). Had IgG subclass measurements been made in this patient during follow-up, the increasing concentration of IgG2 over several years might have
Figure 2. Changes in serum concentrations of total IgG (△), IgG1 (○), and IgG2 (■) antibodies among patients (n = 8) in whom cystic echinococcosis (CE) was cured by surgery and anthelminthic chemotherapy but in whom the CE-specific total IgG enzyme-linked immunosorbent assay (ELISA) optical density (OD) values remained ≥ 0.5 during follow-up. The ELISA ODs are plotted against duration of follow-up with time 0 representing the time of diagnosis and initiation of treatment.
alerted the clinician to the disease activity before it became clinically and radiologically apparent. This information may have led to earlier treatment and thereby limited the morbidity associated with this relapse.

In contrast to our results, previous studies of the correlation of serum concentrations of IgG subclass antibody responses in patients with symptomatic CE have indicated that IgG4 antibodies might correlate well with the activity of CE. However, in light of the present findings, it is interesting to note that the IgG2 antibody response has previously been observed in patients with cysts undergoing natural involution, appearing on ultrasound as a solid mass with or without calcification (classified as type IV or V cysts, respectively). Several factors may underlie the differences between our data and those of previous studies. First, previous studies have been limited by a cross-sectional design, whereas in the present study the detailed clinical and radiologic follow-up of our cohort of patients with CE over many years permitted longitudinal analysis of changes in IgG subclass antibody responses over time. Second, we used crude horse hydatid cyst antigen, whereas recent studies have most commonly used partially purified hydatid cyst fluid antigen B, which appears to preferentially bind IgG4 antibodies. Indeed, the lack of standardized assays in serologic studies of CE make it difficult to make comparisons between different laboratories. Standardization would greatly facilitate progress of research in this field. Furthermore, the development of the World Health Organization standardized radiologic classification of cysts will further help comparability of studies.

Since our assays used crude hydatid cyst fluid as antigen, we proceeded to determine which was the immunodominant antigen recognized by the IgG2 subclass. The lipoprotein antigen B and antigen 5 are the two major immunodominant antigens that have been identified in E. granulosus cysts and are the most widely used antigens in current assays for immunodiagnosis of CE. Antigen B is a polymeric lipoprotein with a molecular mass of 120 kD that dissociates into 8-, 16-, and 24-kD subunits under reducing conditions on immunoblots, whereas antigen 5 is a very high molecular mass lipoprotein complex that dissociates into 38 and 22–24-kD subunits. We found that IgG2 predominantly bound to the 8-kD subunit of antigen B. Thus, the difference between our results and previous data is not simply explained by use of crude cyst fluid as antigen instead of partially purified antigen B.

In conclusion, using ELISAs that incorporated crude E. granulosus horse hydatid cyst fluid antigen and CE-specific total IgG, IgG1, and IgG2 were found to be sensitive correlates of disease at the time of clinical presentation. However, the IgG2 antibody response was the best correlate of disease activity during post-treatment follow-up. Further prospective evaluation of the IgG2 antibody response in patients during treatment is warranted using standardized serologic and radiologic reporting methods.

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**Table 2**

Mean ± SD ELISA OD values of *Echinococcus*-specific total IgG and IgG subclasses in patients (n = 11) at diagnosis of active cystic echinococcosis and during inactive disease*

<table>
<thead>
<tr>
<th></th>
<th>Peak OD</th>
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<td>0.267 ± 0.191</td>
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<td>1</td>
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<tr>
<td>IgG1</td>
<td>0.703 ± 0.403</td>
<td>0.406 ± 0.390</td>
<td>0.298 ± 0.214</td>
<td>7</td>
<td>3</td>
</tr>
<tr>
<td>IgG2</td>
<td>1.318 ± 0.482</td>
<td>0.799 ± 0.466</td>
<td>0.520 ± 0.327</td>
<td>9</td>
<td>5</td>
</tr>
<tr>
<td>IgG3</td>
<td>0.494 ± 0.707</td>
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<td>0.195 ± 0.364</td>
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<td>2</td>
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<tr>
<td>IgG4</td>
<td>0.616 ± 0.332</td>
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* The mean post-treatment decrease in OD (ΔOD) and the number of patients with a post-treatment decrease in OD ≥ 0.2 (No. Δ OD ≥ 0.2) and ≥0.5 (No. Δ OD ≥ 0.5) are given. ELISA = enzyme-linked immunosorbent assay. OD = optical density.
† By t-test. Total IgG vs IgG1 (P = 0.729). Total IgG vs IgG2 (P = 0.039).

**FIGURE 3.** Changes in total IgG (Δ), IgG1 (●), and IgG2 (■) enzyme-linked immunosorbent assay optical density (OD) values in two patients in whom relapse of cystic echinococcosis (CE) was detected during follow-up. The times at which treatment was given (T) and the time at which a disease relapse occurred (R) are indicated.

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REFERENCES